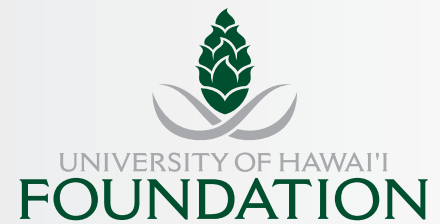


University of Hawai'i Foundation Fact Sheet



Development

- Contracted by the Board of Regents to be the sole provider of fundraising and alumni services.
- Report monthly progress to the Board of Regents.
- Employ specialists with expertise in major gifts, foundation and corporate giving, annual giving, and tax and planned giving.
- Partner with academic leaders to identify strategic priorities and match with prospective donors.

Investment Management

- Manage \$150+ million endowment for prudent growth.
- Manage investments related to planned giving, including charitable gift annuities and charitable remainder trusts.

Fiscal Services

- Administer and manage funds daily from gifts for the benefit of units and campuses.
- Establish new accounts and maintain more than 4,794 separate donor accounts for UH.
- Annually process more than 21,673 account service activities including checks processed, purchase orders, inquiries, and reports.
- Provide online account status at www.uhf.hawaii.edu/finance.
- Review account disbursements to ensure they match donor designations.

Scholarship

- Distribute an average of \$8.5 million annually to students from more than 1,200 scholarship accounts.
- Liaison with each campus financial aid office.
- Generate and distribute annual reports for donors on scholarship recipients.
- Provide online search engine for privately funded scholarships at www.uhf.hawaii.edu.

Gift Processing

- Record, receipt and manage almost 53,000 gifts annually.
- Process gifts via check, credit card, cash, real estate, stocks, bonds and more.
- Manage online giving system and special event proceeds.

Alumni

- Coordinate activities of the UH Alumni Association (UHAA), in partnership with the UHAA Board.*
- Build UHAA membership and provide member benefits.
- Inform members of UH news with Nūpepa online newsletter.
- Ensure regular programming for chartered chapters of UHAA.
- Organize events for UHAA: Homecoming, Distinguished Alumni Awards, Golden Scholars.
- Provide an online community for graduates and friends of UH at www.uhalumnihawaii.edu.

**UHAA is a separate 501(c)(3) governed by its own Board of Directors*

Annual Giving

- Conduct year-round online, direct mail and telephone campaigns to graduates, parents and friends of UH for unrestricted funds.
- Contact every alumnus on record at least once per year.
- Employ between 30 - 50 students as callers in our calling center.

Donor Services

- Honor donors through stewardship plans.
- Coordinate opportunities for donors to interact with UH leadership at events.
- Engage donors with recognition societies: Heritage Society, President's Club, Founders and Hoku.
- Generate gift acknowledgement letters.
- Provide personalized endowment reports to more than 800 endowment donors and donor representatives.
- Draft gift agreements between donors and UHF.

Database and Reporting

- Maintain central database with records and giving histories for more than 428,290 donors, prospective donors and alumni.
- Generate reports for authorized system users.
- Maintain mailing lists and service 150 mailing list requests annually.



Research

- Prepare bios and background on foundations, corporations and individuals.

Other Services

- Coordinate with other nonprofits established to benefit UH, such as 'Ahahui Koa Ānueue.
- Engage volunteer leadership advocates and board members statewide.

Publications

- Annual report.
- *Currents* newsletter.
- Endowment reports.
- Donor recognition.
- Thanksgiving card.
- Press releases, fact sheets and other public material about gifts.
- www.uhf.hawaii.edu.
- www.uhalumni.hawaii.edu.

Senior Leadership

Donna Vuchinich
President and CEO

William King
Vice President for Administration and CFO

UHF Mission Statement

To unite our donors' passions with the University of Hawai'i's aspirations to benefit the people of Hawai'i and beyond.

We do this by raising private philanthropic support, managing private investments and nurturing donor and alumni relationships.